

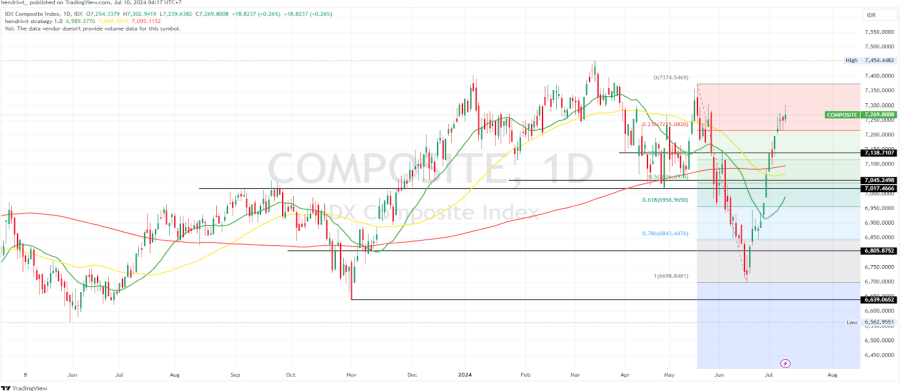
IHSG	7,300
Change (%)	0.18%
Net Foreign	602.52 B
Support	7250
Resistance	7350

Sectoral	Last
IDXBASIC.JK	1,389
IDXCYCLIC.JK	741
IDXENERGY.JK	2,427
IDXFINANCE.JK	1,387
IDXHEALTH.JK	1,429
IDXNONCYC.JK	712
IDXINDUST.JK	1,012
IDXINFRA.JK	1,595
IDXPROPERT.JK	624
IDXTECHNO.JK	3,294
IDXTRANS.JK	1,327

Commodities	Last	Change %
Crude Oil Aug 24	83.1	0.56%
Brent Crude Oil	85.7	0.39%
Gold Aug 24	2416.9	-0.21%
Copper Sep 24	4.5	0.12%

Indeks	Close	Change %
Dow Jones Industrial Average	39,754	0.08%
S&P 500	5,585	-0.88%
NASDAQ Composite	18,283	-1.95%
FTSE 100	8,223	0.36%
DAX PERFORMANCE-INDEX	18,535	0.69%
SSE Composite Index	2,970	1.06%
HANG SENG INDEX	17,832	2.06%
Nikkei 225	41,390	-1.98%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.51 percent
Inflation Rate MoM	-0.08 percent
Interest Rate	6.25 percent
Balance of Trade	2927 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	50.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Drop 6,1 Persen, Juni 2024 AMOR Catat Dana Kelolaan Rp30,6 Triliun
- WIR Asia (WIRG) Simpan Dana IPO Rp22 M di Bank CIMB
- Saham Termahal Grup Sinarmas (DSSA) Geber Stock Split 1:10 Pekan Depan
- Surge (WIFI) Gandeng NTT e-ASIA Kebut Ekspansi Infrastruktur Internet
- Kuartal II-2024, Amman (AMMN) Sedot Biaya Eksplorasi USD9,65 Juta

NEWS MARKET
SENTIMEN GLOBAL
* Wall Street ditutup menguat karena rilis data indeks harga konsumen terendah dalam lebih dari tiga tahun yang mendorong taruhan pemangkasan suku bunga dan peralihan investor ke saham berkapitalisasi kecil dan saham terkait perumahan.
* Bursa Eropa ditutup lebih tinggi setelah AS mencatatkan angka CPI terendah dalam lebih dari tiga tahun. Sementara itu, ekonomi Inggris tumbuh sebesar 0,4% pada bulan Mei, melampaui perkiraan 0,2%, yang menyebabkan nilai pound sterling naik 0,7% ke level tertinggi terhadap dolar AS sejak Juli 2023, dan Goldman Sachs meningkatkan proyeksi pertumbuhan Inggris setelah kemenangan telak Partai Buruh dalam pemilihan umum.
* Bursa Asia ditutup variatif dengan para pedagang menantikan data AS yang diperkirakan menunjukkan pelonggaran inflasi dan membuka jalan bagi penurunan suku bunga pada September. Nikkei Jepang naik 1% ke rekor tertinggi 42.426, MSCI Asia-Pasifik di luar Jepang naik 1,2% ke level tertinggi dua tahun, saham Taiwan mencapai puncak rekor, dan ASX 200 Australia juga hampir mencapai puncak sepanjang masa.
SENTIMEN DOMESTIK
* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.21% ke level 16,284.
* Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 7.03% ke 7.05% dan IHSG +0.26%. Pergerakan pasar dipengaruhi oleh Rilis Data Cadangan Devisa yang menguat dari periode sebelumnya.
SENTIMEN MAKRO
* Cadangan Devisa, Bank Indonesia melaporkan bahwa cadangan devisa Indonesia mencapai \$140,2 miliar pada akhir Juni 2024, naik dari \$139,0 miliar pada akhir Mei 2024. Kenaikan ini didorong oleh penerimaan pajak dan jasa serta penarikan pinjaman luar negeri pemerintah, dalam upaya menjaga stabilitas nilai tukar rupiah di tengah ketidakpastian pasar keuangan global, dengan cadangan devisa mencukupi untuk pembiayaan 6,3 bulan impor atau 6,1 bulan impor dan pembayaran utang luar negeri pemerintah, melebihi standar internasional sekitar tiga bulan impor.
* IPR, Bank Indonesia (BI) mengumumkan Indeks Penjualan Ritel (IPR) pada Mei 2024 tercatat sebesar 228,1, atau tumbuh 2.10% YoY, meningkat dibandingkan dengan bulan sebelumnya.
KOMODITAS
* Minyak mentah, Perdagangan Minyak mentah menguat pada hari Kamis karena inflasi mereda, meningkatkan harapan bahwa Federal Reserve akan memangkas suku bunga akhir tahun ini, dengan kontrak West Texas Intermediate untuk Agustus naik menjadi \$82,62 per barel dan kontrak Brent untuk September naik menjadi \$85,40 per barel.
* Emas, Perdagangan emas menguat di tengah spekulasi pemotongan suku bunga oleh Federal Reserve.
* CPO, Perdagangan minyak sawit untuk sesi keenam berturut-turut karena minyak kedelai di pasar CBoT melemah di tengah-tengah kondisi panen di Amerika Serikat yang menguntungkan.
PEKAN INI
* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih kecil dari periode sebelumnya.
* IHSG diproyeksikan akan bergerak sideways di kisaran support 7.250, dan resistance 7.350.
* Investor asing mencatatkan net buy sebesar Rp602.52 miliar di seluruh pasar.
* Investor dapat mencermati dan memanfaatkan momentum di sektor perbankan, retail, automotive, gas, basic material.
* Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
AMMN	11,650	Trading Buy	11,875	12,225	11,300	Ascending Triangle, Consolidasi, Huge Volume Accumulation, entry level: 11325-11650
PGAS	1,560	Trading Buy	1,590	1,635	1,510	Consolidation, entry level: 1520-1560
BRIS	2,510	Trading Buy	2,560	2,630	2,430	Bullish Continuation, entry level: 2440-2510
AUTO	2,150	Hold	2,190	2,250	2,080	Bullish Continuation
JSMR	5,300	Hold	5,400	5,550	5,125	Bullish Continuation

LQ45 PRICE PERFORMANCE



Friday, July 12, 2024

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	ESSA	830	-4.05%	21	ESSA		56.60%	ESSA	830	69%	490	▼	920	-10%
	BRIS	2,510	1.62%	19	BRIS		44.25%	BRIS	2,510	73%	1,450	▼	2,960	-15%
	SIDO	740	-0.67%	21	SIDO		40.95%	SIDO	740	55%	478	▼	780	-5%
	PGAS	1,560	2.63%	7	PGAS		38.05%	PGAS	1,560	47%	1,060	▼	1,650	-5%
	ADRO	2,860	-1.38%	3	ADRO		20.17%	ADRO	2,860	25%	2,280	▼	2,990	-4%
	MBMA	645	2.38%	209	MBMA		15.18%	MBMA	645	36%	476	▼	940	-31%
	MEDC	1,330	-0.75%	6	MEDC		15.15%	MEDC	1,330	49%	890	▼	1,705	-22%
	ACES	820	-0.61%	17	ACES		13.89%	ACES	820	25%	655	▼	995	-18%
	EXCL	2,270	0.00%	18	EXCL		13.50%	EXCL	2,270	20%	1,885	▼	2,650	-14%
	CPIN	5,525	1.84%	33	CPIN		9.95%	CPIN	5,525	25%	4,410	▼	5,800	-5%
	PGEO	1,285	1.98%	20	PGEO		9.83%	PGEO	1,285	74%	740	▼	1,680	-24%
	BBCA	10,075	-0.25%	25	BBCA		7.18%	BBCA	10,075	17%	8,600	▼	10,400	-3%
	BMRI	6,400	0.39%	9	BMRI		5.79%	BMRI	6,400	24%	5,175	▼	7,500	-15%
	PTBA	2,550	0.39%	5	PTBA		4.51%	PTBA	2,550	11%	2,300	▼	3,160	-19%
	INKP	8,700	-0.29%	7	INKP		4.50%	INKP	8,700	14%	7,600	▼	11,850	-27%
	UNTR	23,500	-0.21%	4	UNTR		3.87%	UNTR	23,500	12%	20,925	▼	28,775	-18%
	BBTN	1,295	0.78%	5	BBTN		3.60%	BBTN	1,295	10%	1,175	▼	1,610	-20%
	AKRA	1,505	-0.33%	11	AKRA		2.03%	AKRA	1,505	20%	1,255	▼	1,865	-19%
	AMRT	2,940	1.38%	35	AMRT		0.34%	AMRT	2,940	18%	2,490	▼	3,030	-3%
	ITMG	25,500	-0.58%	5	ITMG		-0.58%	ITMG	25,500	8%	23,575	▼	31,425	-19%
	ICBP	10,300	0.00%	22	ICBP		-2.60%	ICBP	10,300	7%	9,600	▼	11,925	-14%
	KLBF	1,565	2.29%	25	KLBF		-2.80%	KLBF	1,565	14%	1,375	▼	2,090	-25%
	MTEL	665	-0.75%	27	MTEL		-5.67%	MTEL	665	21%	550	▼	770	-14%
	INDF	5,925	-1.25%	8	INDF		-8.14%	INDF	5,925	1%	5,850	▼	7,550	-22%
	HRUM	1,225	0.41%	20	HRUM		-8.24%	HRUM	1,225	17%	1,050	▼	1,945	-37%
	BBNI	4,870	1.04%	9	BBNI		-9.40%	BBNI	4,870	14%	4,260	▼	6,250	-22%
	MDKA	2,400	-0.83%	#N/A	MDKA		-11.11%	MDKA	2,400	17%	2,060	▼	3,580	-33%
	INCO	3,800	-4.52%	13	INCO		-11.83%	INCO	3,800	7%	3,554	▼	6,891	-45%
	SRTG	1,425	-2.40%	#N/A	SRTG		-13.11%	SRTG	1,425	16%	1,225	▼	1,990	-28%
	GGRM	17,225	-0.43%	8	GGRM		-15.25%	GGRM	17,225	1%	17,125	▼	29,550	-42%
	BBRI	4,840	-0.21%	12	BBRI		-15.46%	BBRI	4,840	18%	4,090	▼	6,450	-25%
	BRPT	1,110	0.00%	569	BRPT		-16.54%	BRPT	1,110	47%	754	▼	1,947	-43%
	UNVR	2,900	-2.03%	23	UNVR		-17.85%	UNVR	2,900	24%	2,330	▼	4,340	-33%
	TLKM	3,180	0.63%	13	TLKM		-19.49%	TLKM	3,180	18%	2,700	▼	4,240	-25%
	ASII	4,510	-0.66%	6	ASII		-20.18%	ASII	4,510	5%	4,290	▼	6,950	-35%
	ANTM	1,360	1.12%	20	ANTM		-20.23%	ANTM	1,360	16%	1,175	▼	2,060	-34%
	TOWR	785	0.64%	12	TOWR		-20.71%	TOWR	785	19%	660	▼	1,115	-30%
	INTP	7,400	1.02%	14	INTP		-21.28%	INTP	7,400	18%	6,275	▼	11,500	-36%
	ARTO	2,280	0.00%	413	ARTO		-21.38%	ARTO	2,280	49%	1,530	▼	3,860	-41%
	MAPI	1,400	-0.36%	12	MAPI		-21.79%	MAPI	1,400	13%	1,240	▼	2,070	-32%
	EMTK	446	3.72%	60	EMTK		-24.41%	EMTK	446	27%	350	▼	805	-45%
	BUKA	136	2.26%	#N/A	BUKA		-37.04%	BUKA	136	19%	114	▼	268	-49%
	SMGR	4,010	-0.99%	13	SMGR		-37.34%	SMGR	4,010	18%	3,410	▼	7,250	-45%
	PTMP	118	0.00%	42	PTMP		-41.58%	PTMP	118	19%	99	▼	338	-65%
	GOTO	50	0.00%	#N/A	GOTO		-41.86%	GOTO	50	0%	50	▼	119	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER

:

PER saat ini dibawah 10 kali
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- LQ45

adalah Indeks yang mengukur kinerja harga dari

45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, July 12, 2024

CODE	PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,600	1.05%	#N/A	TPIA	9,600		82.86%	TPIA	9,600	381%	1,995		9,875	-3%
2 AMMN	11,650	2.64%	299	AMMN	11,650		77.86%	AMMN	11,650	566%	1,750		15,000	-22%
3 ADRO	2,860	-1.38%	3	ADRO	2,860		20.17%	ADRO	2,860	25%	2,280		2,990	-4%
4 CPIN	5,525	1.84%	33	CPIN	5,525		9.95%	CPIN	5,525	25%	4,410		5,800	-5%
5 BBKA	10,075	-0.25%	25	BBKA	10,075		7.18%	BBKA	10,075	17%	8,600		10,400	-3%
6 BMRI	6,400	0.39%	9	BMRI	6,400		5.79%	BMRI	6,400	24%	5,175		7,500	-15%
7 INKP	8,700	-0.29%	7	INKP	8,700		4.50%	INKP	8,700	14%	7,600		11,850	-27%
8 UNTR	23,500	-0.21%	4	UNTR	23,500		3.87%	UNTR	23,500	12%	20,925		28,775	-18%
9 AMRT	2,940	1.38%	35	AMRT	2,940		0.34%	AMRT	2,940	18%	2,490		3,030	-3%
10 ICBP	10,300	0.00%	22	ICBP	10,300		-2.60%	ICBP	10,300	7%	9,600		11,925	-14%
11 KLBF	1,565	2.29%	25	KLBF	1,565		-2.80%	KLBF	1,565	14%	1,375		2,090	-25%
12 INDF	5,925	-1.25%	8	INDF	5,925		-8.14%	INDF	5,925	1%	5,850		7,550	-22%
13 BBNI	4,870	1.04%	9	BBNI	4,870		-9.40%	BBNI	4,870	14%	4,260		6,250	-22%
14 MDKA	2,400	-0.83%	#N/A	MDKA	2,400		-11.11%	MDKA	2,400	17%	2,060		3,580	-33%
15 BBRI	4,840	-0.21%	12	BBRI	4,840		-15.46%	BBRI	4,840	18%	4,090		6,450	-25%
16 BRPT	1,110	0.00%	569	BRPT	1,110		-16.54%	BRPT	1,110	47%	754		1,947	-43%
17 UNVR	2,900	-2.03%	23	UNVR	2,900		-17.85%	UNVR	2,900	24%	2,330		4,340	-33%
18 TLKM	3,180	0.63%	13	TLKM	3,180		-19.49%	TLKM	3,180	18%	2,700		4,240	-25%
19 ASII	4,510	-0.66%	6	ASII	4,510		-20.18%	ASII	4,510	5%	4,290		6,950	-35%
ANTM	1,360	1.12%	20	ANTM	1,360		-20.23%	ANTM	1,360	16%	1,175		2,060	-34%
21 GOTO	50	0.00%	#N/A	GOTO	50		-41.86%	GOTO	50	0%	50		119	-58%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024										
Sector N		Weight%	Weight%	Industry Group Name				Weight%						
Financials			57.94	Banks				57.94						
Materials			12.77	Materials				12.77						
Consumer Staples			8.48	Telecommunication Services				7.6						
Communication Services			7.6	Food Beverage & Tobacco				4.6						
Industrials			4.59	Capital Goods				4.59						
Energy			3.85	Energy				3.85						
Consumer Discretionary			3.1	Consumer Discretionary Distribution & Retail				3.1						
Health Care			1.66	Consumer Staples Distribution & Retail				2.62						
				Pharmaceuticals, Biotechnology & Life Sciences				1.66						
				Household & Personal Products				1.26						
INDONESIA								NEXT						
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				May 2024 Index Review						
Additions TPIA				Additions : GGRM,MIKA,SMGR, ULTI, TOWR				o Announcement date: 12 Agustus 2024						
Deletions TOWR, SMGR				Deletions : AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP				o Effective date: 2 September 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

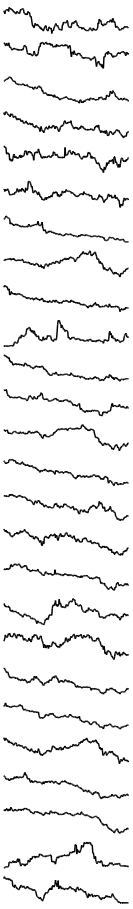
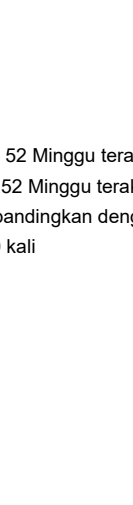
- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, July 12, 2024

				260											
				52 WEEK PRICE PERFORMANCE											
CODE	PRICE	Daily (%)	PER		YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%			
50 SMIL	246	2.50%	25	SMIL		103.31%	SMIL	246	154%	97		250	-2%		
TPIA	9,600	1.05%	#N/A	TPIA		82.86%	TPIA	9,600	381%	1,995		9,875	-3%		
47 ESSA	830	-4.05%	21	ESSA		56.60%	ESSA	830	69%	490		920	-10%		
TINS	1,010	4.12%	#N/A	TINS		56.59%	TINS	1,010	94%	520		1,095	-8%		
56 BRIS	2,510	1.62%	19	BRIS		44.25%	BRIS	2,510	73%	1,450		2,960	-15%		
SIDO	740	-0.67%	21	SIDO		40.95%	SIDO	740	55%	478		780	-5%		
28 PGAS	1,560	2.63%	7	PGAS		38.05%	PGAS	1,560	47%	1,060		1,650	-5%		
JPFA	1,620	4.18%	10	JPFA		37.29%	JPFA	1,620	54%	1,055		1,620	0%		
WIFI	208	0.97%	7	WIFI		35.06%	WIFI	208	63%	128		218	-5%		
PNLF	344	-3.91%	7	PNLF		30.30%	PNLF	344	42%	242		410	-16%		
55 ISAT	11,500	4.55%	19	ISAT		22.67%	ISAT	11,500	38%	8,350		12,250	-6%		
ELSA	468	1.74%	6	ELSA		20.62%	ELSA	468	29%	364		480	-3%		
ADRO	2,860	-1.38%	3	ADRO		20.17%	ADRO	2,860	25%	2,280		2,990	-4%		
TKIM	8,575	-1.72%	6	TKIM		17.47%	TKIM	8,575	40%	6,125		10,375	-17%		
72 MBMA	645	2.38%	209	MBMA		15.18%	MBMA	645	36%	476		940	-31%		
MEDC	1,330	-0.75%	6	MEDC		15.15%	MEDC	1,330	49%	890		1,705	-22%		
48 ACES	820	-0.61%	17	ACES		13.89%	ACES	820	25%	655		995	-18%		
GJTL	1,175	0.43%	3	GJTL		13.53%	GJTL	1,175	87%	630		1,490	-21%		
58 EXCL	2,270	0.00%	18	EXCL		13.50%	EXCL	2,270	20%	1,885		2,650	-14%		
CPIN	5,525	1.84%	33	CPIN		9.95%	CPIN	5,525	25%	4,410		5,800	-5%		
52 PGEO	1,285	1.98%	20	PGEO		9.83%	PGEO	1,285	74%	740		1,680	-24%		
JSMR	5,300	3.41%	6	JSMR		8.83%	JSMR	5,300	49%	3,560		5,700	-7%		
60 BBKA	10,075	-0.25%	25	BBKA		7.18%	BBKA	10,075	17%	8,600		10,400	-3%		
BMRI	6,400	0.39%	9	BMRI		5.79%	BMRI	6,400	24%	5,175		7,500	-15%		
49 CTRA	1,230	0.00%	12	CTRA		5.13%	CTRA	1,230	26%	975		1,335	-8%		
PTBA	2,550	0.39%	5	PTBA		4.51%	PTBA	2,550	11%	2,300		3,160	-19%		
14 INKP	8,700	-0.29%	7	INKP		4.50%	INKP	8,700	14%	7,600		11,850	-27%		
UNTR	23,500	-0.21%	4	UNTR		3.87%	UNTR	23,500	12%	20,925		28,775	-18%		
66 MIKA	2,960	-1.00%	43	MIKA		3.86%	MIKA	2,960	22%	2,430		3,200	-8%		
BBTN	1,295	0.78%	5	BBTN		3.60%	BBTN	1,295	10%	1,175		1,610	-20%		
38 AKRA	1,505	-0.33%	11	AKRA		2.03%	AKRA	1,505	20%	1,255		1,865	-19%		
SMRA	585	5.41%	10	SMRA		1.74%	SMRA	585	22%	480		715	-18%		
64 AMRT	2,940	1.38%	35	AMRT		0.34%	AMRT	2,940	18%	2,490		3,030	-3%		
ADMR	1,360	0.37%	7	ADMR		0.00%	ADMR	1,360	48%	920		1,600	-15%		
4 ITMG	25,500	-0.58%	5	ITMG		-0.58%	ITMG	25,500	8%	23,575		31,425	-19%		
MYOR	2,450	1.66%	15	MYOR		-1.61%	MYOR	2,450	11%	2,200		2,850	-14%		
41 ICBP	10,300	0.00%	22	ICBP		-2.60%	ICBP	10,300	7%	9,600		11,925	-14%		
ENRG	214	-0.93%	5	ENRG		-2.73%	ENRG	214	35%	159		302	-29%		
57 KLBF	1,565	2.29%	25	KLBF		-2.80%	KLBF	1,565	14%	1,375		2,090	-25%		
TBIG	1,990	2.84%	29	TBIG		-4.78%	TBIG	1,990	24%	1,600		2,200	-10%		
59 MTEL	665	-0.75%	27	MTEL		-5.67%	MTEL	665	21%	550		770	-14%		
MPMX	970	-0.51%	8	MPMX		-7.62%	MPMX	970	6%	915		1,095	-11%		
21 INDF	5,925	-1.25%	8	INDF		-8.14%	INDF	5,925	1%	5,850		7,550	-22%		
HRUM	1,225	0.41%	20	HRUM		-8.24%	HRUM	1,225	17%	1,050		1,945	-37%		
32 BSDE	990	1.54%	8	BSDE		-8.33%	BSDE	990	14%	870		1,235	-20%		
BRMS	155	1.97%	95	BRMS		-8.82%	BRMS	155	22%	127		226	-31%		
7 AUTO	2,150	1.42%	6	AUTO		-8.90%	AUTO	2,150	20%	1,795		3,620	-41%		
MAPA	745	2.05%	15	MAPA		-9.15%	MAPA	745	15%	650		1,170	-36%		
10 PTPP	388	-1.02%	4	PTPP		-9.35%	PTPP	388	43%	272		835	-54%		
BBNI	4,870	1.04%	9	BBNI		-9.40%	BBNI	4,870	14%	4,260		6,250	-22%		
1 INDY	1,295	-0.77%	5	INDY		-9.76%	INDY	1,295	12%	1,155		2,380	-46%		
ASSA	705	-1.40%	23	ASSA		-10.76%	ASSA	705	16%	610		1,380	-49%		
56 ERAA	380	-1.55%	7	ERAA		-10.80%	ERAA	380	17%	326		545	-30%		

	MDKA	2,400	-0.83%	#N/A		MDKA		-11.11%		MDKA	2,400	17%	2,060		3,580	-33%
67	HEAL	1,320	-1.86%	37		HEAL		-11.41%		HEAL	1,320	25%	1,060		1,575	-16%
	INCO	3,800	-4.52%	13		INCO		-11.83%		INCO	3,800	7%	3,554		6,891	-45%
34	PWON	400	1.52%	10		PWON		-11.89%		PWON	400	9%	366		505	-21%
	SCMA	149	1.36%	21		SCMA		-12.35%		SCMA	149	27%	117		177	-16%
77	SRTG	1,425	-2.40%	#N/A		SRTG		-13.11%		SRTG	1,425	16%	1,225		1,990	-28%
	GGRM	17,225	-0.43%	8		GGRM		-15.25%		GGRM	17,225	1%	17,125		29,550	-42%
40	BBRI	4,840	-0.21%	12		BBRI		-15.46%		BBRI	4,840	18%	4,090		6,450	-25%
	BMTR	224	0.00%	5		BMTR		-16.42%		BMTR	224	12%	200		374	-40%
70	BRPT	1,110	0.00%	569		BRPT		-16.54%		BRPT	1,110	47%	754		1,947	-43%
	MNCN	322	-1.23%	4		MNCN		-16.58%		MNCN	322	13%	284		690	-53%
50	UNVR	2,900	-2.03%	23		UNVR		-17.85%		UNVR	2,900	24%	2,330		4,340	-33%
	TLKM	3,180	0.63%	13		TLKM		-19.49%		TLKM	3,180	18%	2,700		4,240	-25%
19	ASII	4,510	-0.66%	6		ASII		-20.18%		ASII	4,510	5%	4,290		6,950	-35%
	ANTM	1,360	1.12%	20		ANTM		-20.23%		ANTM	1,360	16%	1,175		2,060	-34%
37	TOWR	785	0.64%	12		TOWR		-20.71%		TOWR	785	19%	660		1,115	-30%
	INTP	7,400	1.02%	14		INTP		-21.28%		INTP	7,400	18%	6,275		11,500	-36%
71	ARTO	2,280	0.00%	413		ARTO		-21.38%		ARTO	2,280	49%	1,530		3,860	-41%
	MAPI	1,400	-0.36%	12		MAPI		-21.79%		MAPI	1,400	13%	1,240		2,070	-32%
74	EMTK	446	3.72%	60		EMTK		-24.41%		EMTK	446	27%	350		805	-45%
	BTPS	1,200	0.00%	10		BTPS		-28.99%		BTPS	1,200	20%	1,000		2,350	-49%
35	BFIN	845	-2.87%	8		BFIN		-29.88%		BFIN	845	6%	800		1,430	-41%
	BUKA	136	2.26%	#N/A		BUKA		-37.04%		BUKA	136	19%	114		268	-49%
49	SMGR	4,010	-0.99%	13		SMGR		-37.34%		SMGR	4,010	18%	3,410		7,250	-45%
	PTMP	118	0.00%	42		PTMP		-41.58%		PTMP	118	19%	99		338	-65%
75	GOTO	50	0.00%	#N/A		GOTO		-41.86%		GOTO	50	0%	50		119	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
EMTK 446 (3.7%)	GOTO 50 (14.7 Mn Lot)	BBRI 4,840 (26k x)
PGAS 1,560 (2.6%)	BBRI 4,840 (1.7 Mn Lot)	INCO 3,800 (19k x)
MBMA 645 (2.3%)	TLKM 3,180 (1.2 Mn Lot)	ASII 4,510 (18k x)
KLBF 1,565 (2.2%)	BUKA 136 (1.2 Mn Lot)	SMGR 4,010 (15k x)
BUKA 136 (2.2%)	MBMA 645 (1 Mn Lot)	TLKM 3,180 (14k x)
Top Loser	*Top Value*	
INCO 3,800 (-4.5%)	BBRI 4,840 (829.9 IDR Bn)	
ESSA 830 (-4%)	BBCA 10,075 (562.2 IDR Bn)	
SRTG 1,425 (-2.3%)	BMRI 6,400 (427.3 IDR Bn)	
UNVR 2,900 (-2%)	TLKM 3,180 (402.8 IDR Bn)	
ADRO 2,860 (-1.3%)	ASII 4,510 (322.6 IDR Bn)	

All Stock Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
TAXI 2 (100%)	ATLA 70 (18.5 Mn Lot)	ATLA 70 (108k x)
IOTF 89 (34.8%)	GOTO 50 (14.7 Mn Lot)	LABS 184 (38k x)
EMDE 128 (34.7%)	ISEA 468 (4.1 Mn Lot)	ISEA 468 (34k x)
LABS 184 (34.3%)	DOOH 53 (4.1 Mn Lot)	BBRI 4,840 (26k x)
GUNA 314 (24.6%)	BBKP 56 (4 Mn Lot)	SURI 161 (25k x)
Top Loser	*Top Value*	
BEBS 2 (-33.3%)	BBRI 4,840 (829.9 IDR Bn)	
TELE 2 (-33.3%)	BBCA 10,075 (562.2 IDR Bn)	
ATLA 70 (-16.6%)	BMRI 6,400 (427.3 IDR Bn)	
IBFN 5 (-16.6%)	TLKM 3,180 (402.8 IDR Bn)	
PIPA 6 (-14.2%)	AMMN 11,650 (354.3 IDR Bn)	

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday July 08 2024							
	10:00 AM	ID	Consumer Confidence JUN		125.2		125.5
	10:00 PM	US	Consumer Inflation Expectations JUN		3.20%		3.00%
	10:30 PM	US	3-Month Bill Auction		5.24%		
	10:30 PM	US	6-Month Bill Auction		5.12%		
		US	Used Car Prices MoM JUN		-0.60%		
		US	Used Car Prices YoY JUN		-12.10%		
Tuesday July 09 2024				Actual	Previous	Consensus	Forecast
	2:00 AM	US	Consumer Credit Change MAY		\$6.4B	\$8.65B	\$7.9B
	10:00 AM	ID	Retail Sales YoY MAY		-2.70%		-0.50%
10:00 PM		US	Fed Chair Powell Testimony				
Wednesday July 10 2024				Actual	Previous	Consensus	Forecast
	12:00 AM	US	3-Year Note Auction		4.66%		
	12:30 AM	US	Fed Bowman Speech				
	3:30 AM	US	API Crude Oil Stock Change JUL/05		-9.163M		
8:30 AM		CN	Inflation Rate YoY JUN		0.30%	0.40%	0.30%
	8:30 AM	CN	Inflation Rate MoM JUN		-0.10%	0%	-0.10%
	8:30 AM	CN	PPI YoY JUN		-1.40%	-0.80%	-1.00%
		ID	Motorbike Sales YoY JUN		-5%		
Thursday July 11 2024				Actual	Previous	Consensus	Forecast
	12:00 AM	US	10-Year Note Auction		4%		
	1:30 AM	US	Fed Goolsbee Speech				
7:30 PM		US	Core Inflation Rate MoM JUN		0%	0%	0.20%
7:30 PM		US	Core Inflation Rate YoY JUN		3%	3%	3.40%
7:30 PM		US	Inflation Rate MoM JUN		0%	0%	0.10%
7:30 PM		US	Inflation Rate YoY JUN		3%	3%	3.10%
	7:30 PM	US	CPI JUN		314.07		314.3
	7:30 PM	US	CPI s.a JUN		313.225		313.3
	7:30 PM	US	Initial Jobless Claims JUL/06		238K	239K	240.0K
	7:30 PM	US	Continuing Jobless Claims JUN/29		1858K		1860.0K
	7:30 PM	US	Jobless Claims 4-week Average JUL/06		238.5K		240.0K
Friday July 12 2024				Actual	Previous	Consensus	Forecast
	12:00 AM	US	30-Year Bond Auction		4%		
	1:00 AM	US	Monthly Budget Statement JUN		-\$347B		-\$310.0B
	3:30 AM	US	Fed Balance Sheet JUL/10		\$7.22T		
10:00 AM		CN	Balance of Trade JUN		\$82.62B	\$85.2B	\$ 85B
	10:00 AM	CN	Exports YoY JUN		8%	8%	8.00%
	10:00 AM	CN	Imports YoY JUN		2%	3%	3.00%
7:30 PM		US	PPI MoM JUN		0%	0%	0.20%
	7:30 PM	US	Core PPI MoM JUN		0%	0%	0.20%
	7:30 PM	US	Core PPI YoY JUN		2%	3%	2.30%
		ID	Car Sales YoY JUN		-13%		

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